

Historical Biogeography

"What lives where and why?"

- Historical biogeography is the flipside to ecological biogeography
- Most of its practitioners are not geographers but
 systematists specializing on specific groups of organisms

Three phases of historical biogeography are usually seen:

1. Descriptive — distributions and areas (floristic and faunistic biogeography)

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Three phases of historical biogeography are usually seen:

2. Narrative — using historical (geological and evolutionary) events and *ad hoc* assumptions as a basis for explaining a given distribution pattern (including dispersal biogeography)

Historical Biogeography

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- Historical biogeography is the flipside to ecological biogeography
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Three phases of historical biogeography are usually seen:

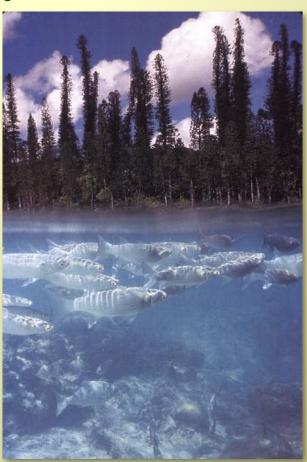
- 3. Analytical comparison of the patterns of relationships of different groups of organisms occupying similar areas to find common biogeographic patterns
 - vicariance biogeography
 - cladistic biogeography
 - phylogenetic biogeography

Floristic Biogeography

Basic to the study of floristics is knowledge of the geographic distribution of organisms

- Geographic distributions are limited
- No species completely cosmopolitan
- Most species and genera, and even families and orders are restricted in distribution





Amborella trichopoda is endemic to New Caledonia

Floristic Biogeography

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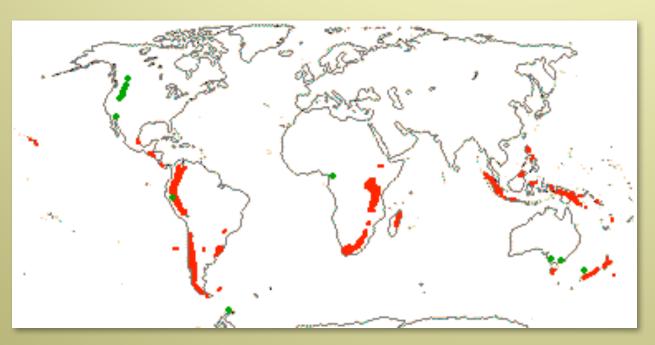


White spruce is endemic to boreal forest of North America; *Picea* (spruce genus) is restricted to the North Hemisphere

Floristic Biogeography

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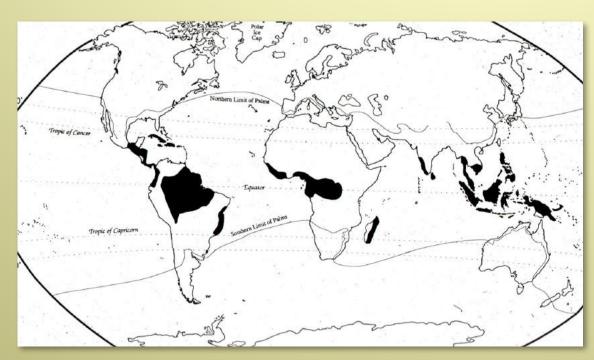


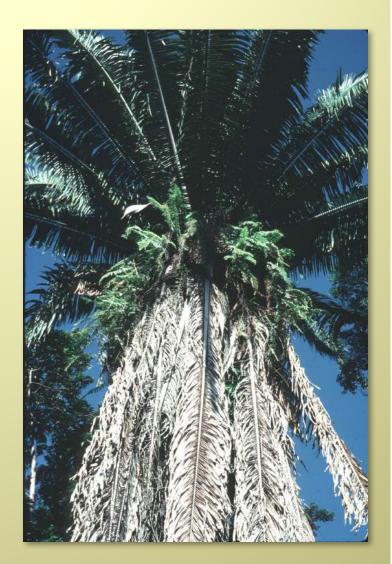


Gunnera (Gunneraceae)
has a wider but still
patchy distribution
(Hawaiian species here)

- climatic: temperature, precipitation, seasonality
- topographic: mountains, oceans
- habitat: soil, pH, water availability, sun vs. shade
- biotic: competition, predation, coevolution
- history: age, dispersal, sundering, speciation

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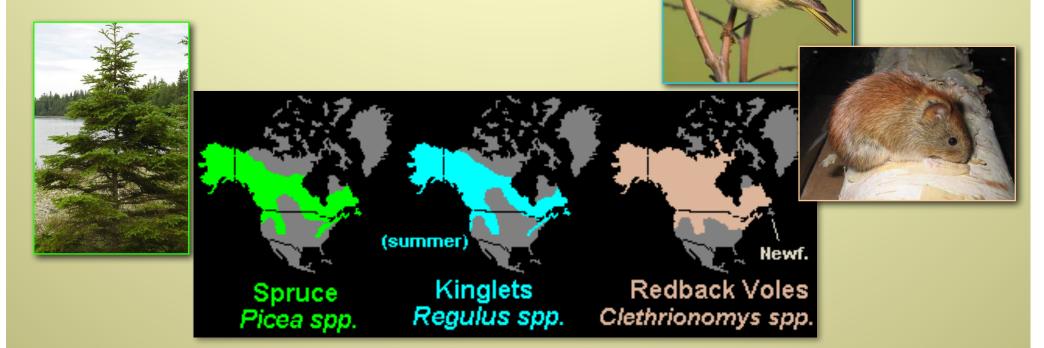
Palm family is limited by severe cold temps due to their single terminal bud at end of the stem

- climatic: temperature, precipitation, seasonality
- topographic: mountains, oceans
- habitat: soil, pH, water availability, sun vs. shade
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Climate but also topography limits the extent of coniferous boreal forest species

- climatic: temperature, precipitation, seasonality
- topographic: mountains, oceans
- habitat: soil, pH, water availability, sun vs. shade
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Habitat requirements force the distributions of kinglets and redback voles to match that of the coniferous boreal forests

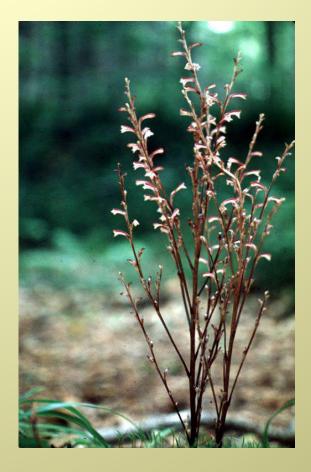
- climatic: temperature, precipitation, seasonality
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Epifagus virginiana

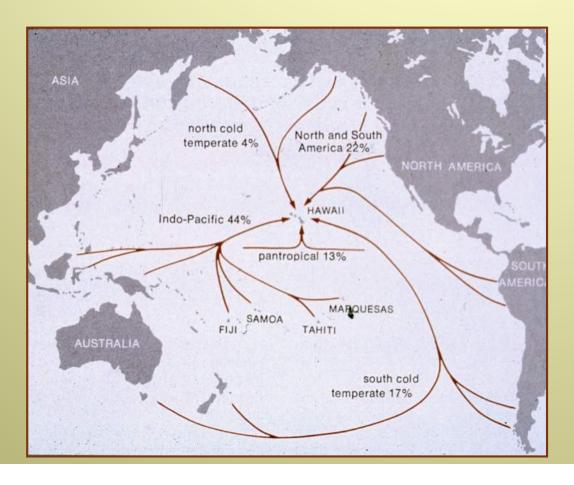
Beech drops

(root parasite only on American beech)



American beech – Fagus grandifolia

- climatic: temperature, precipitation, seasonality
- topographic: mountains, oceans
- habitat: soil, pH, water availability, sun vs. shade
- biotic: competition, predation, coevolution
- history: age, dispersal, sundering, speciation



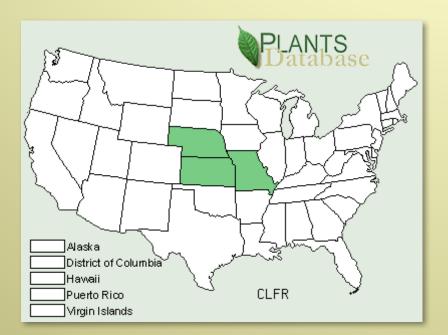


Argyroxiphium - silversword

Every species (or higher taxa) has a particular distribution

that varies in three important features:

• range: entire region or area of occurrence



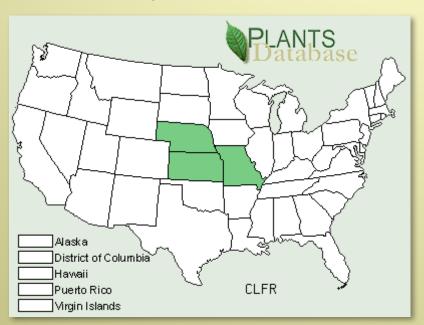
Clematis fremontii (leatherflower) is restricted to three midwestern states



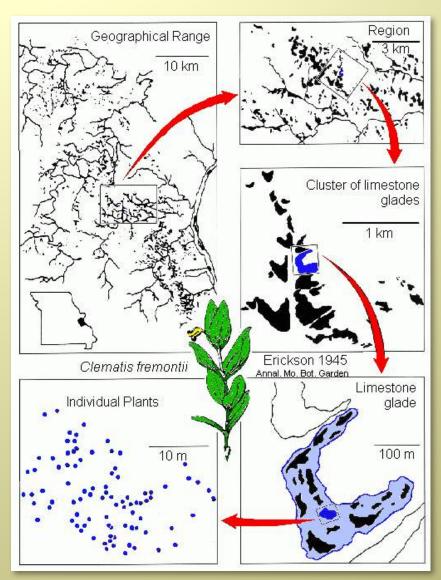
Every species (or higher taxa) has a particular distribution

that varies in three important features:

degree of geographical continuity



Clematis fremontii (leatherflower) is discontinuous in distribution across its range as it is restricted to limestone glades



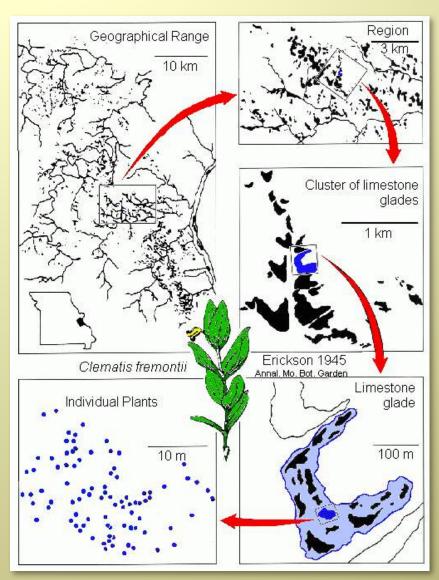
Every species (or higher taxa) has a particular distribution

that varies in three important features:

• frequency of occurrence

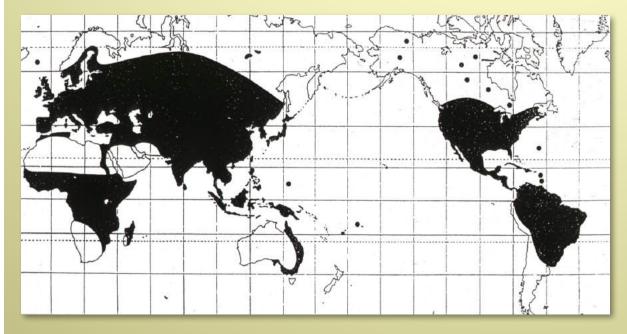


Clematis fremontii (leatherflower) is frequent but aggregrated in individual limestone glades



What kinds of distribution patterns?

- Continuous
- Endemic
- Disjuncts (discontinuous)

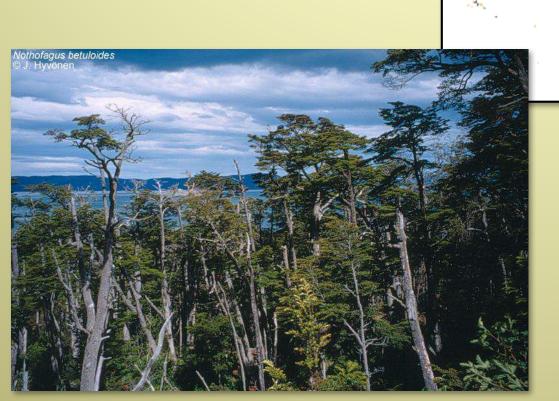




aquatic *Ceratophyllum demersum* (coons-tail, hornwort) is widespread, continuous, nearly cosmopolitan

What kinds of distribution patterns?

- Continuous
- Endemic
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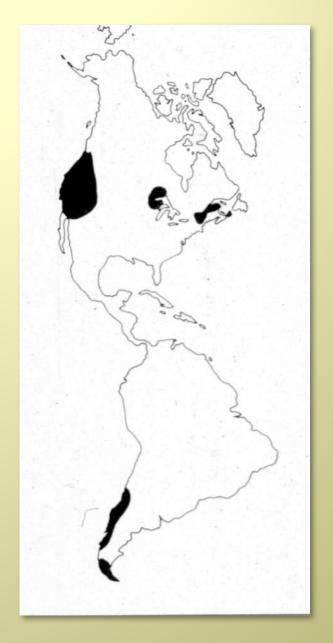


Nothofagus (southern beech) is endemic to several temperate southern hemisphere areas, thus disjunct

What kinds of distribution patterns?

- Continuous
- Endemic
- Disjuncts (discontinuous)

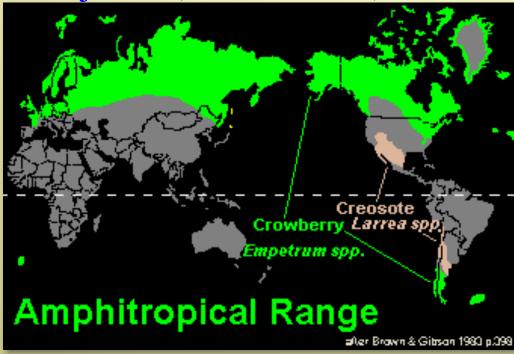




Osmorhiza chilensis (sweet cicely) shows an amphi-tropical disjunction and a western N. American - Great Lakes – eastern N. American disjunction

What kinds of distribution patterns?

- Continuous
- Endemic
- Disjuncts (discontinuous)

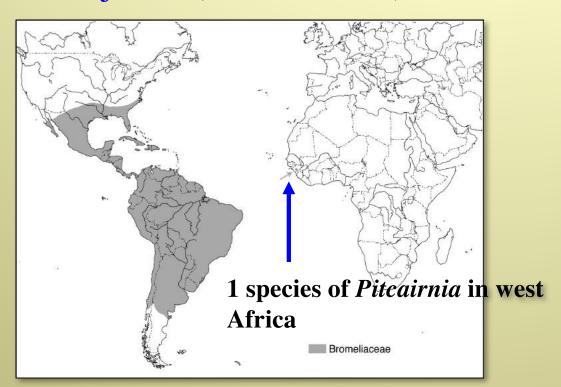




Empetrum (crowberries) of boreal and tundra and Larrea (creosote) of deserts also show amphi-tropical disjunctions

What kinds of distribution patterns?

- Continuous
- Endemic
- Disjuncts (discontinuous)





Family Bromeliaceae (pineapples) shows continuous distribution throughout Americas, endemic to this region, except for peculiar disjunct in West Africa

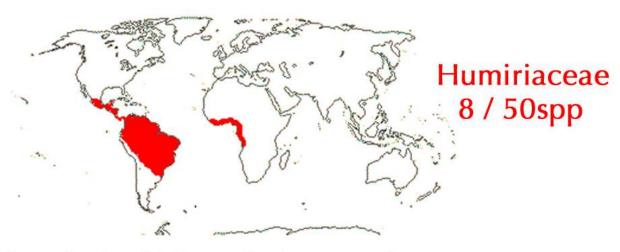
What kinds of distribution patterns?

- Continuous
- Endemic
- Disjuncts (discontinuous)

S. amazonica - water dispersed







Sacoglottis with 7 species in neotropics; 1 species (S. gabonensis) in W. Africa

Family Humiraceae shows same peculiar disjunct in West Africa - why? (not a *floristic* question)

What kinds of distribution patterns?

- Continuous
- Endemic
- Disjuncts (discontinuous)
 - all nine taxa described survive and reproduce in accordance to specific environmental requirements
 - each occupies a precise area or range first determined by history (area/life)
 - actual ranges are limited by ecological or biological features
 - for invasive weeds, perhaps the opposite



Lythrum salicaria - purple loosestrife

Types of continuous patterns?

• Cosmopolitan: distributed all over the globe - indifferent to many environmental conditions



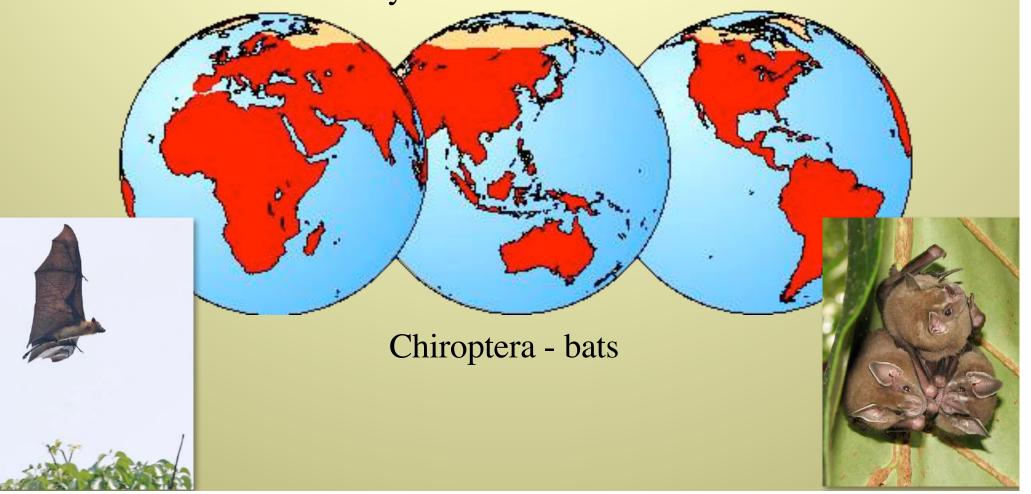
Ceratophyllum in water



Taraxacum (dandelion) on land

Types of continuous patterns?— can be taxa above species

• Cosmopolitan: distributed all over the globe - indifferent to many environmental conditions

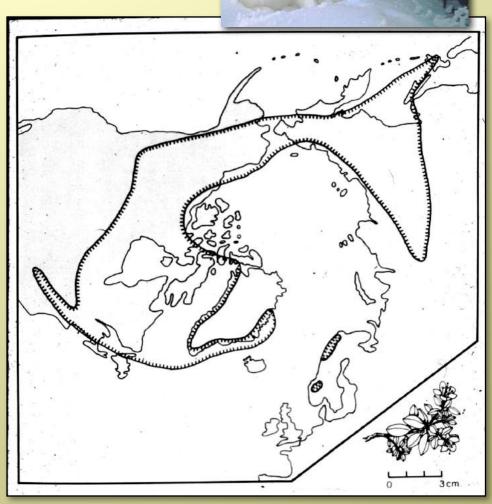


Types of continuous patterns?

• Circum-boreal: [circum-austral rare!]

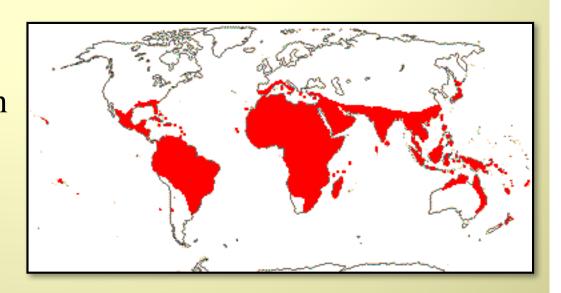


Rhododendron lapponicum - lapland rosebay (Ericaceae)



Types of continuous patterns?

• Pantropic: distribution limited by oceans in tropical & subtropical latitudes



Palmae - palm family



Types of endemic patterns?

• Taxonomic (evolutionary) relicts: sole survivors of once diverse taxonomic groups



The primitive angiosperm *Degeneria* belongs to a lineage that was more species-rich as seen in the fossil record

Types of endemic patterns?

• Taxonomic (evolutionary) relicts: sole survivors of once diverse taxonomic groups





The gymnosperm *Ginkgo biloba* belongs to an ancient fossil lineage going at least to the Mesozoic Era

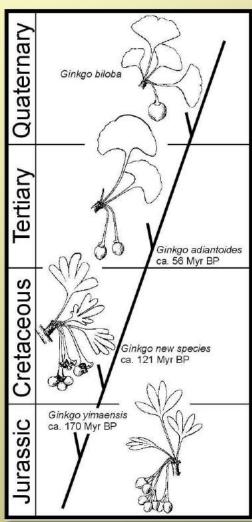
Types of endemic patterns?

• Taxonomic (evolutionary) relicts: sole survivors of

once diverse taxonomic groups



Ginkgoes are abundant in the fossil record, but only one species is extant, all others are extinct



Types of endemic patterns?

• Climatic (biogeographical) relicts: narrowly endemic survivors of once widespread taxa





Ginkgo biloba is now restricted to a small area of China, but fossil evidence shows Ginkgo widespread in the temperate N Hemisphere as recently as the Pliocene (3 mya)

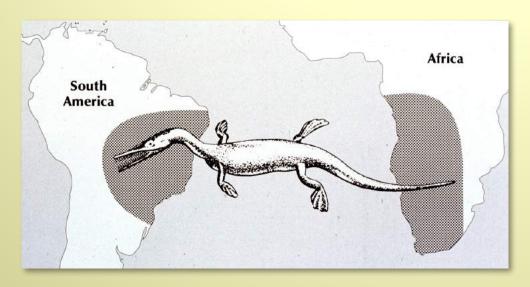
Types of disjunct patterns?

- Many types! we will look at several later
- Involve interplay between earth history and biological history

Classification of major distributions of seed plants (Thorne 1972; Stott 1982)

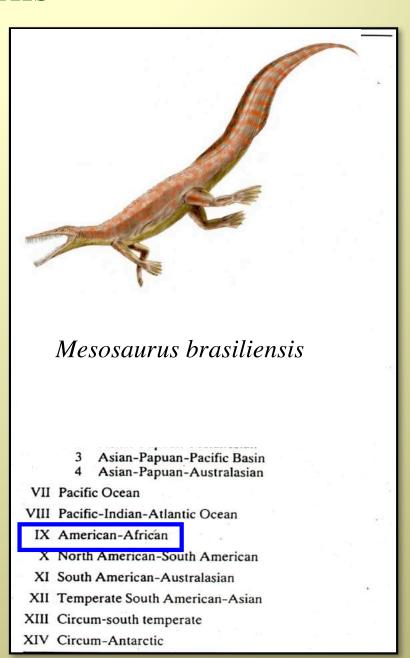
- I Eurasian-North American
 - 1 Arctic
 - 1a Circum-Arctic
 - 1b Beringian-Arctic
 - 1c Amphi-Atlantic-Arctic
 - 2 Boreal
 - 2a Circum-boreal
 - 2b Beringian-boreal
 - 2c Amphi-Atlantic-boreal
- 3 Temperate
 - 3a Circum-north temperate
 - 3b North-south temperate
 - 3c Fragmentary-north temperate
- II Amphi-Pacific tropical
- III Pantropical
- IV African-Eurasian (-Pacific)
 - 1 African-Mediterranean
 - 2 African-Eurasian
 - 3 African-Eurasian-Malesian
 - 4 African-Eurasian-Pacific
 - 5 African-Eurasian-Australasian
 - 6 Indian Ocean-Eurasian
- V Amphi-Indian Ocean
- VI Asian-Pacific
 - 1 Asian-Papuan
 - 2 Asian-Papuan-Melanesian
 - 3 Asian-Papuan-Pacific Basin
 - 4 Asian-Papuan-Australasian
- VII Pacific Ocean
- VIII Pacific-Indian-Atlantic Ocean
- IX American-African
- X North American-South American
- XI South American-Australasian
- XII Temperate South American-Asian
- XIII Circum-south temperate
- XIV Circum-Antarctic

Types of disjunct patterns?



• amphi-Atlantic distribution of the Permian reptile *Mesosaurus* was used by Alfred Wegener as evidence for continental drift

Classification of major distributions of seed plants (Thorne 1972; Stott 1982)



Provincialism

— one of the most important concepts in biogeography, but what does "provincialism" mean?

Definition by Webster's Dictionary:

2. [n] a lack of sophistication

Provincialism

— one of the most important concepts in biogeography, but what does "provincialism" mean?

Definition by Webster's Dictionary:

- 1. [n] a partiality for some particular place
- 2. [n] a lack of sophistication

When the ranges of organisms are examined closely, it is seen that endemic forms are **neither randomly nor uniformly distributed** across the earth **but instead are clumped in particular regions.**

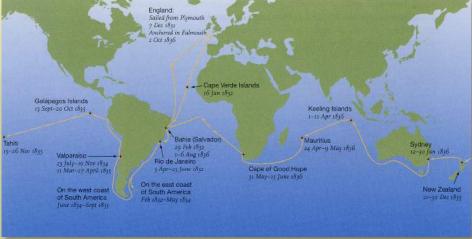
Provincialism

Three patterns are observed:

1. the most closely related species tend to have overlapping or adjacent ranges within restricted parts of continents - parapatric

Rhea americana Darwin noted this with rheas in 1833 albescens araneipes americana intermedia Rhea pennata (R. darwinii) garleppi pennata tarapacensis

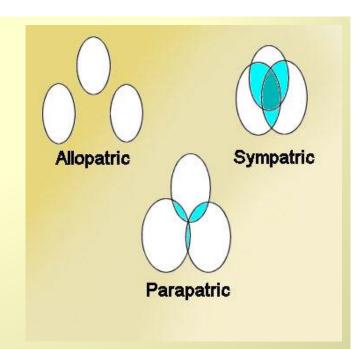




Law of Representative Species - repeated biogeographical observation

Three patterns are observed:

1. the most closely related species tend to have overlapping or adjacent ranges within restricted parts of continents - parapatric



Example: Banksia (Proteaceae) and Eucalyptus (Myrtaceae)







Banksia candelleana





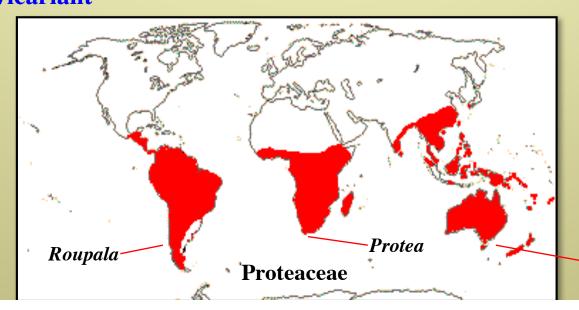
Banksia epica

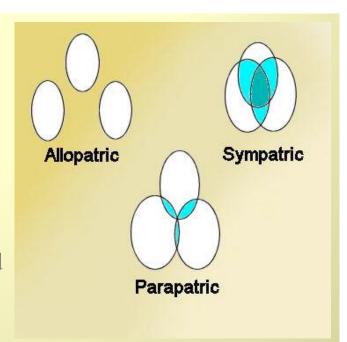


Banksia marginata

Three patterns are observed:

- 1. the most closely related species tend to have overlapping or adjacent ranges within restricted parts of continents parapatric
- 2. a significant portion of orders or families and some genera have markedly disjunct ranges, with taxa living in widely separated regions of continents or on different continents allopatric, vicariant

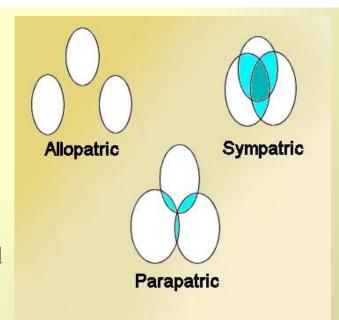




Banksia

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- 2. a significant portion of orders or families and some genera have markedly disjunct ranges, with taxa living in widely separated regions of continents or on different continents allopatric, vicariant
- 3. completely unrelated taxa, both plants and animals, show similar patterns of endemism they share areas of endemism sympatric





Eucalyptus pauciflora





Eucalyptus mannifera





Eucalyptus apiculata





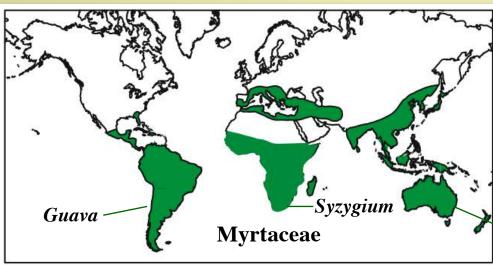
Eucalyptus curtisii



Banksia

Allopatric (vicariant)
disjunctions of
related taxa

Sympatric occurrences of unrelated taxa



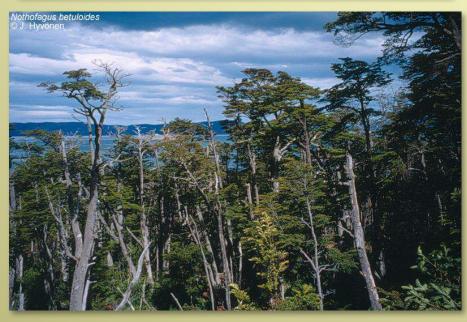
Areas of Endemism -

Shared areas by many unrelated plants, fungi, and animals

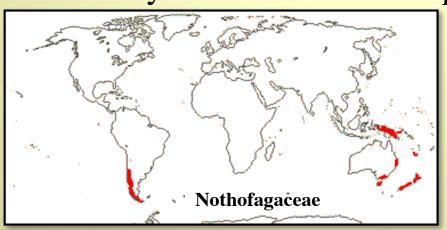
Eucalyptus

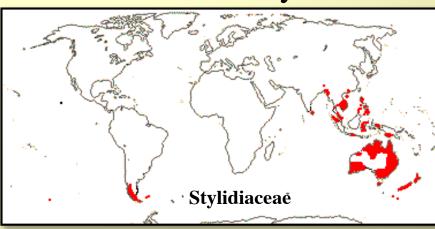
Re-examine the distribution pattern of Nothofagaceae . . .

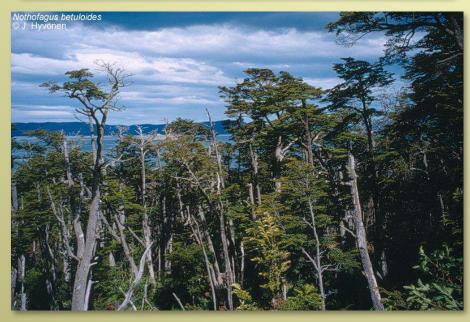




. . . a very similar distribution pattern is seen with Stylidiaceae . . .



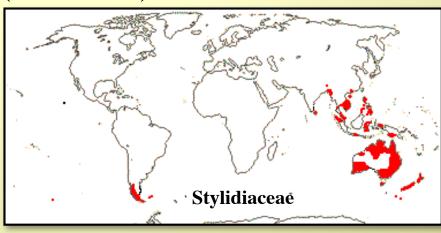






. . and with *Acaena* (Rosaceae)







- Many species of *Acaena* (Rosaceae) occur in the same areas as *Nothofagus* and Stylidiaceae
- Does this mean that these two taxa and *Acaena* have a similar history that gives rise to this pattern?

This same pattern of endemic distribution in the temperate southern hemisphere is repeated by many unrelated groups of organisms!

Distribution of endemic taxa in South America (SA), Africa (Af), Madagascar (M), Tasmania (Tas), Australia (Aus), New Zealand (NZ), New Guinea (NG), and New Caledonia (NC)

Family/genus	Areas			•			
	Af	М	SA	Aus	Tas NZ	NG NC	Others
Chironomid midges	+	5	+	+			1, 2
Winteraceae		+	+,	+	+	+ +	3, 5
Coriaria	\$		+'		+	+ +	1, 2, 3, 4
Proteaceae (Gevuina; Lomatia;			1+	+	+	+	
Oreocallis and Orites combined)							
Acaena	+		+	+	+ +	+ +	3
Osteoglosine fishes			+	+		+	
Ratite birds			+	+		+ / /	2
Stylidiaceae			+	+	+ +		
Nicotiana	100		+	+		+	1
Hylid frogs and Chaleosyrphus (Syrphid flies)	er er		·+	+ ,		+	1, 2
Marsupials (Recent)			+	+		+	1
Nothofagus			+	·+	+ +	+ +	9 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8

Other areas; 1, N. America; 2, Europe; 3, Central America; 4, China/Japan; 5, Malaysia.

Question to ponder: What do areas of endemism mean?

- Why do southern beeches show distributions similar to chironomid midges when neither is dependent upon the other?
- Is it that both have independently dispersed and become adapted to similar southern hemisphere habitats (ecology!),
- or does history of the biotas and areas in which they occur provide a different and perhaps better answer simultaneously addressing all taxa?

Allopatric (vicariant)
disjunctions of
related taxa

Sympatric occurrences of unrelated taxa

Areas of Endemism -

Shared areas by many unrelated plants, fungi, and animals

Question to ponder: What do areas of endemism mean?

- These are questions **not** answered by *floristics* but require other information about earth history and history of the organisms
- They are answered (or attempted to!) in the *narrative* and *analytical* phases of biogeography

Allopatric (vicariant)
disjunctions of
related taxa

Sympatric occurrences of unrelated taxa

Areas of Endemism -

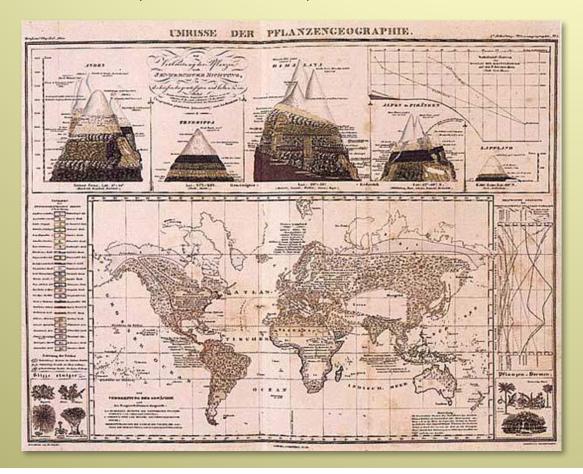
Shared areas by many unrelated plants, fungi, and animals

Provincialism and Floristic Kingdoms

- Provincialism noted by early biogeographers: Schouw (1823), de Candolle (1855), Sclater (1858) and Wallace (1876).
- Impressed by the **differences in the biotas** on the various landmasses.
- Goal was to identify these units of different biota and the physical or historical barriers that prevented the exchange of species.
- Result was a division of the earth into a hierarchy of regions reflecting patterns of faunal and floral similarities.
- 1. Descriptive Historical Biogeography! distributions and areas (floristic/faunistic geography)

Provincialism and Floristic Kingdoms

First map of botanical geography showing 25 "kingdoms", derived from the work of Joakim Schouw (and Humboldt)



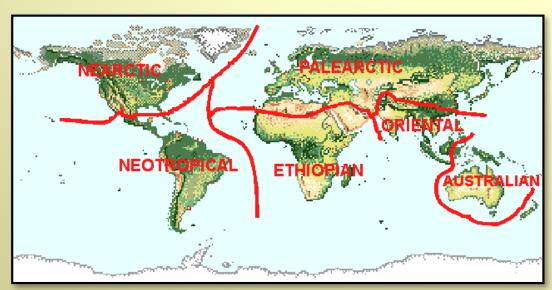


Joakim Frederik Schouw (1789 - 1852)

Danish botanist and geographer, student of Humboldt. Produced first comprehensive textbook on plant geography.

Faunistic Systems

Provincialism and Faunistic Kingdoms



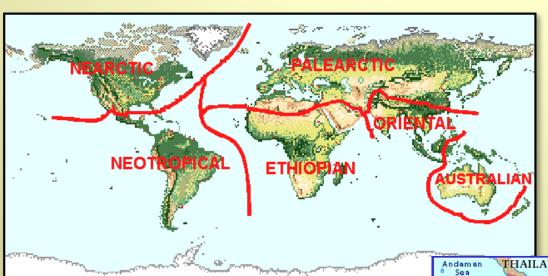
Six Faunal Provinces - Sclater 1858

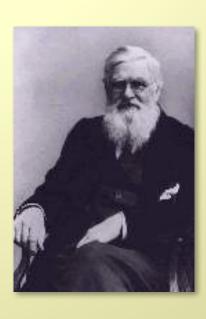


- Likewise, ornithologists and mammalogists defined faunistic provinces
- Philip Lutley Sclater (1829–1913), British ornithologist who described 1067 species and 135 genera of birds, published in 1858 an important paper in which he divided the world into biogeographic regions on the basis of birds

Faunistic Systems

Provincialism and Faunistic Kingdoms

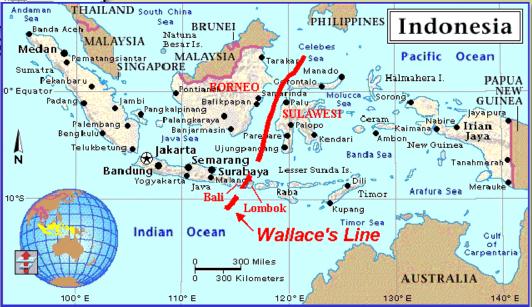




Six Faunal Provinces - Sclater 185

• Alfred Wallace later elaborated on the Oriental and Australian provinces in some detail based on mammals and birds

Alfred Wallace's Line (1876)



Provincialism and Floristic Kingdoms

Floristics generally uses the following hierarchical scheme:

Kingdom (Realm) — distinctive floras; endemic families

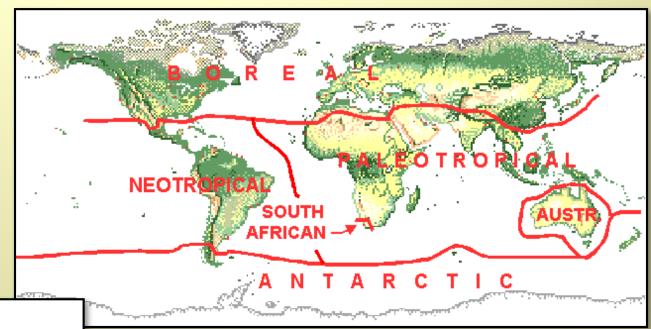
Region — generic endemism high

Province (Domain) — species endemism high

District — subspecies endemism only

Provincialism and Floristic Kingdoms

Ronald **Good**'s floristic system is the most well known with 6 kingdoms.



NEW PHYTOLOGIST

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31 JULY, 1931

A THEORY OF PLANT GEOGRAPHY By R. D'O. GOOD, M.A.

Good, Ronald, 1947. The Geography of Flowering Plants.

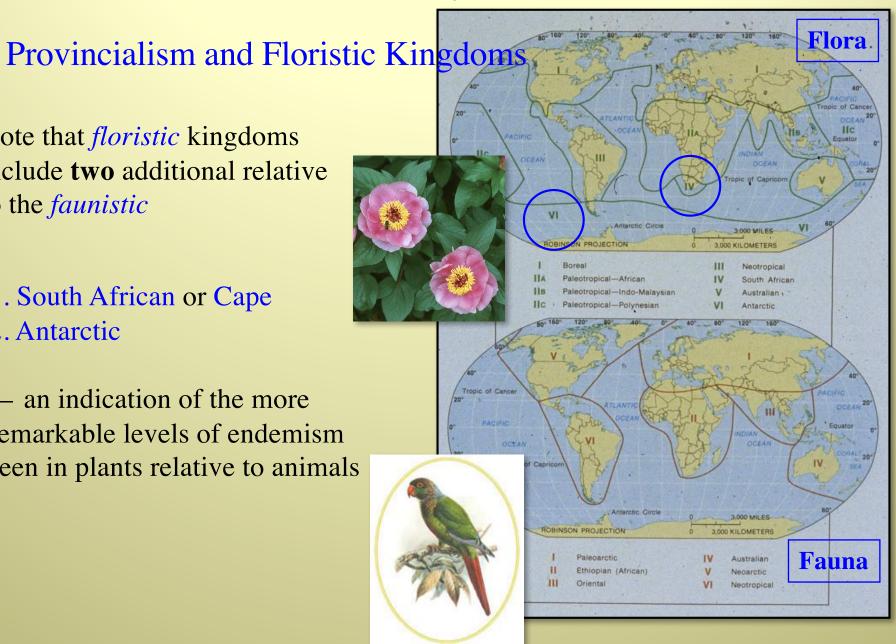
Note that *floristic* kingdoms include two additional relative

1. South African or Cape

2. Antarctic

to the faunistic

— an indication of the more remarkable levels of endemism seen in plants relative to animals



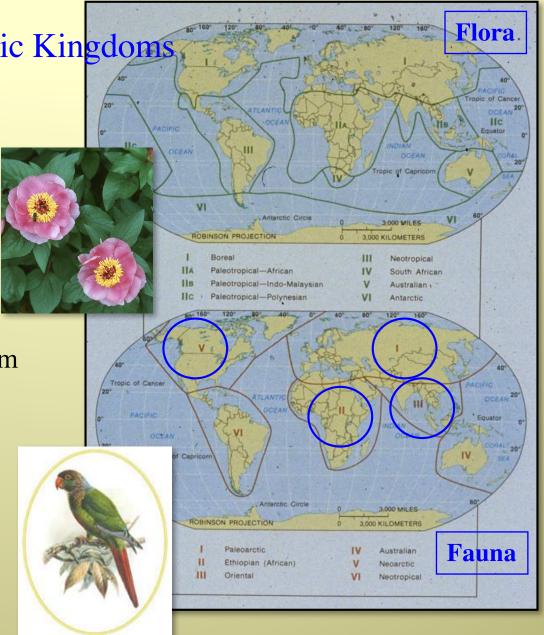
Provincialism and Floristic Kingdoms

. . . but the merging of two *faunistic* provinces into one *floristic* kingdom —

- 1. Ethiopian (African)
- 2. Oriental

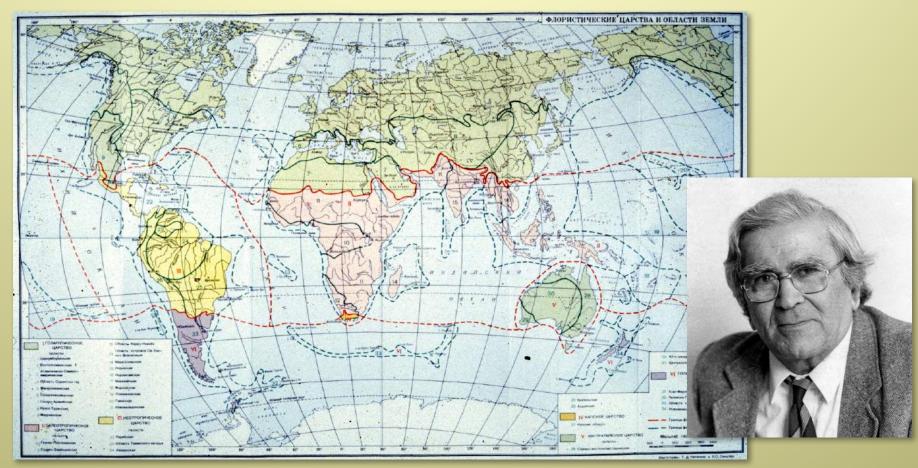
= Paleotropical floristic kingdom

- 1. Paleoarctic
- 2. Neoarctic
- = Boreal floristic kingdom



Provincialism and Floristic Kingdoms

The six floristic kingdoms (colors, red lines) are here shown divided into 35 regions (blue lines) based on Takhtajan (1978). Note the different placements of Boreal and Antarctic lines.



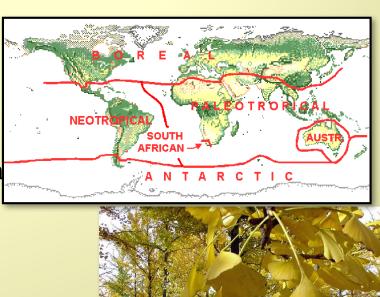
Boreal or Holarctic Kingdom (3 subkingdoms, 9 regions)

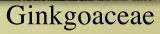
- largest of the six kingdoms, 1/2 of surface
- Europe, N. Africa, temp. Asia, N. America
- 60 families endemic



Paeoniaceae



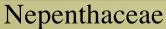


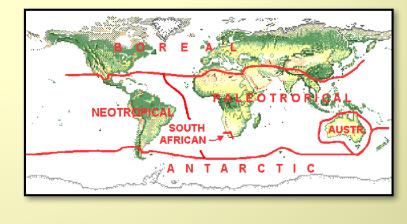


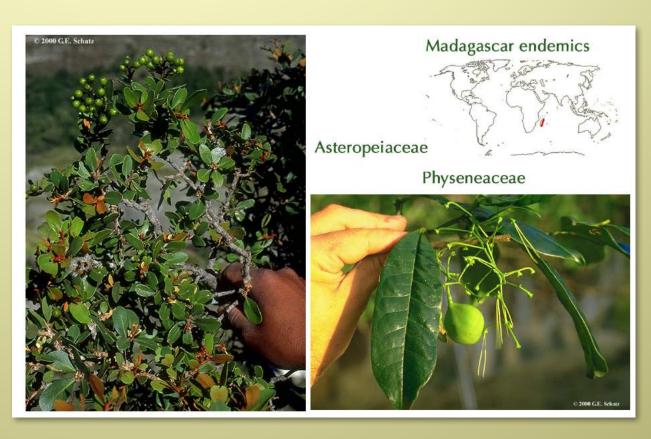
Paleotropical Kingdom (5 subkingdoms, 13 regions)

- tropical Old World, not Australia, Pacific
- 40 families endemic



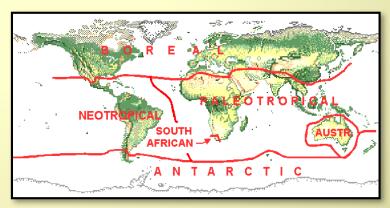






Neotropical Kingdom (5 regions)

- s. Florida, C. America, Antilles, most S. America
- 25 families endemic





Aboboldaceae



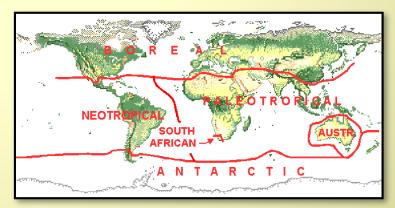
Cyclanthaceae



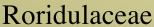
Tovariaceae

Cape Kingdom (1 region)

- smallest kingdom, southern South Africa
- exceptionally diverse
- 8 families endemic









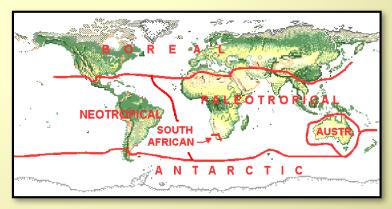
Greyiaceae



Penaeaceae

Australian Kingdom (3 regions)

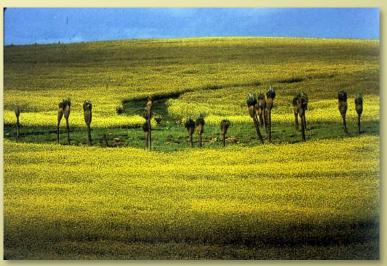
- isolated island continent
- distinctive flora and high endemism
- seen in many biome types
- 18 families endemic





Austrobaileyaceae



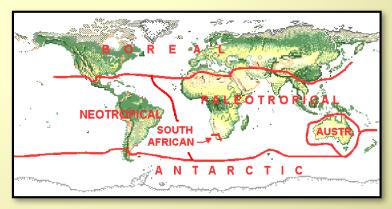


Xanthorrhoeaceae s.s.

Cephalotaceae

Antarctic or Holantarctic Kingdom

- temperate S. America, New Zealand, Antarctica
- 12 families endemic



Eucryphiaceae





Nothofagaceae & Misodendraceae (parasite on *Nothofagus*)

